

Building market overview 2018:

- Volume of construction works in Ukraine amounted 100.5 billion UAH (3.6 billion USD)
- Construction volumes in 2018 increased by 6,4% in comparison to 2017
- In total during Jan-Sep 2018 - 5.2 million sq. meters of housing were taken into operation
- Growth in production of dry building mixes (+14%), plaster products (+2%), ceramic tiles (+2%), mineral wool for insulation (+6%)
- Share of imported construction materials exceeds 75%

Forecast for 2019:

- increase in construction volume predicted to be around 5%
- developers expect a raise in the cost of construction by 15-20%
- Planned changes in legislation of building sector will improve Doing Business Ranking and boost construction

Building sector statistics of Ukraine (2017)

The season started successfully: construction volumes for 6 months of 2017 increased by 25% compared to the corresponding period of 2016.

Accordingly, the volume of production of building materials has increased, in particular:

- Ceramic Brick + 10%,
- Aerated concrete + 13%
- Cement blocks + 6%
- Cement + 1%
- Commodity concrete + 10%
- Crush + 19%
- Ceramic tile + 28%
- Door blocks and plastic windows + 4%.

Industry enterprises are updating technologies and mastering innovative products in a competitive environment.

The volume of completed construction projects in Ukraine in May 2017 increased by 24.5% compared to May 2016, while the increase in April 2017 to April 2016 was 7.4%, Ukraine's State Statistics Service has said.

The report does not cover temporarily occupied areas in Crimea and Sevastopol and part of eastern Ukraine. Though, information about Donetsk and Luhansk regions can be updated.

According to the agency, the volume of completed construction works in May 2017 from April 2017 increased by 11%, whereas there was a decrease in April 2017 from March 2017.

Growth in May 2017 from May 2016 in the volume of completed construction works was observed in all segments of construction, except for the construction of residential buildings, which demonstrated a 1.7% decline. The greatest increase of the indicator was recorded in the construction of engineering facilities – by 36.3%.

According to State Statistics Service, the volume of residential building construction in May 2017 from April 2017 fell by 6.1%, while the construction of non-residential buildings showed an 18.6% increase along with a 17.1% rise in the construction of engineering facilities.

The volume of construction work in January-May-2017 year-over-year declined in four regions of Ukraine. The steepest decrease of the indicator in the five months this year was observed in Mykolaiv region (by 20.3%, to UAH 554.5 million) and Luhansk region (by 17.4%, to UAH 182.8 million).

The largest increase in the volume of work performed in January-May-2017 was recorded in Kirovograd region (twice as much, to UAH 314 million), Zhytomyr region (twice as much, to UAH 408.8 million) and Zaporizhzhya region (1.6 times, to UAH 790.4 million).

In January-June 2017, 5.1 million residential square meters were commissioned. The total residential construction comparing to the corresponding period of the previous year increased by + 56.2%.

The capacity of the industry allows to increase the volume of the building complex 2-3 times and to meet the colossal deferred demand for all types of construction work: residential and non-residential, major repairs and renovation, engineering, transport and social infrastructure.